



**CSE: ATHR**  
**FRA: 2QZ**

## **Aether Catalyst Announces a Non-Brokered Private Placement**

Vancouver, British Columbia – June 12, 2020 – Aether Catalyst Solutions, Inc. (CSE: ATHR) (FRA: 2QZ) (Aether or the “Company”) proposes to raise up to \$500,000 through a non-brokered private placement of up to 2.5 million units at a price of 20 cents per unit. Each unit will consist of one common share and one-half of one transferable common share purchase warrant of the company, with each whole warrant exercisable for a period of 16 months from the date of closing at a price of 30 cents per share.

Finder's fees or commissions may be payable to certain eligible persons. All securities issued in connection with the private placement are subject to a four-month hold period in Canada.

The terms of the financing are subject to applicable securities laws and regulatory approval. Additional details regarding the offering can be found in the company's Form 9 filed in accordance with the rules of the Canadian Securities Exchange, a copy of which is accessible on the CSE's website under the company's profile.

The gross proceeds of the private placement will be used to primarily finance continuing operating expenses and in the exploration of additional applications of the company's technology.

The company confirms that there is no material fact or material change about the company that has not already been generally disclosed. Closing is expected to occur in one or more tranches by July 15, 2020.

### **About Aether Catalyst Solutions, Inc.**

Aether Catalyst Solutions, Inc. is focused on providing an order of magnitude cost reduction in automotive catalytic converter catalyst, while meeting, or exceeding government emission standards. Aether is working to quickly advance its technology through rapid screening of new materials directed at enhancing end of life conversion levels after accelerated aging. While Aether's primary focus is automotive, other potential applications for this low-cost technology are also being explored. Aether is looking to supplant precious metals in automotive catalysts for gasoline powered engines, a greater than \$20 billion cost annually at today's prices. For more information, please visit our website: [www.aethercatalyst.com](http://www.aethercatalyst.com)

***On behalf of the Board***

***Paul Woodward, President***



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*The CSE and Information Service Provider have not reviewed and does not accept responsibility for the accuracy or adequacy of this release.*

*Forward-looking Information Cautionary Statement*

*Except for statements of historic fact, this news release contains certain "forward-looking information" within the meaning of applicable securities law. Forward-looking information is frequently characterized by words such as "plan", "expect", "project", "intend", "believe", "anticipate", "estimate" and other similar words, or statements that certain events or conditions "may" or "will" occur. Forward-looking statements are based on the opinions and estimates at the date the statements are made, and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those anticipated in the forward-looking statements including, but not limited to delays or uncertainties with regulatory approvals, including that of the CSE. There are uncertainties inherent in forward-looking information, including factors beyond the Company's control. There are no assurances that the business plans for Aether described in this news release will come into effect on the terms or time frame described herein. The Company undertakes no obligation to update forward-looking information if circumstances or management's estimates or opinions should change except as required by law. The reader is cautioned not to place undue reliance on forward-looking statements. Additional information identifying risks and uncertainties that could affect financial results is contained in the Company's filings with Canadian securities regulators, which are available at [www.sedar.com](http://www.sedar.com)*